



July 29th, 2019
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Assessment of SCA Planner Risk Management capabilities

The intent of this document is to summarize my observations and assessments for the two-day session between myself and SCA Technologies on 7/1 & 7/2/2019. The purpose of this review was to thoroughly review SCA’s Planner Risk Management module and evaluate 19 different capabilities within the module. My review would result in a functionality rating for each capability. My review represents my opinion on how the module’s functionality stacks up against the needs of foodservice/QSR firms seeking an application which provides support for commodity risk management.

Capability	CRM example functionality
Performance tracking against CRM targets	Exceeds Expectations
Aggregation reporting and controls across users and extended enterprise	Acceptable
What-if capability for commodity market analysis	Exceeds Expectations
Audit trails by transaction and by user; process compliance/error notifications	Acceptable
Compliance Reporting	Acceptable
Executive Reporting	Acceptable
Dashboard	Acceptable
Stakeholder Reporting	Acceptable
Commodity- and vendor-specific configurations for transactions process	Exceeds Expectations
Integrate with ingredient details and purchase agreement details, including raw material purchase agreements	Exceeds Expectations
Integrate demand forecast with commodity volume translation for 1st tier and 2nd tier vendors	Exceeds Expectations
Multiple users for specific commodity/product combinations within a company and across companies	Exceeds Expectations
Full data security, visible by user or company	Exceeds Expectations
Real-time CRM transaction processing across companies (may include 1st and 2nd tier vendors)	Exceeds Expectations
Enterprise-level approval processes for commodity forward contracts	Exceeds Expectations
Compliance and internal control/approval processes	Exceeds Expectations
Adjustments to track contracted volumes consumed and tie-back to period-specific raw material cost	Acceptable
Reconciliation of costs and inventory of CRM transactions against forward-looking contracts and forecasts	Acceptable
Integrate CRM transactions with COGS forecasting and product build forecasting	Exceeds Expectations